

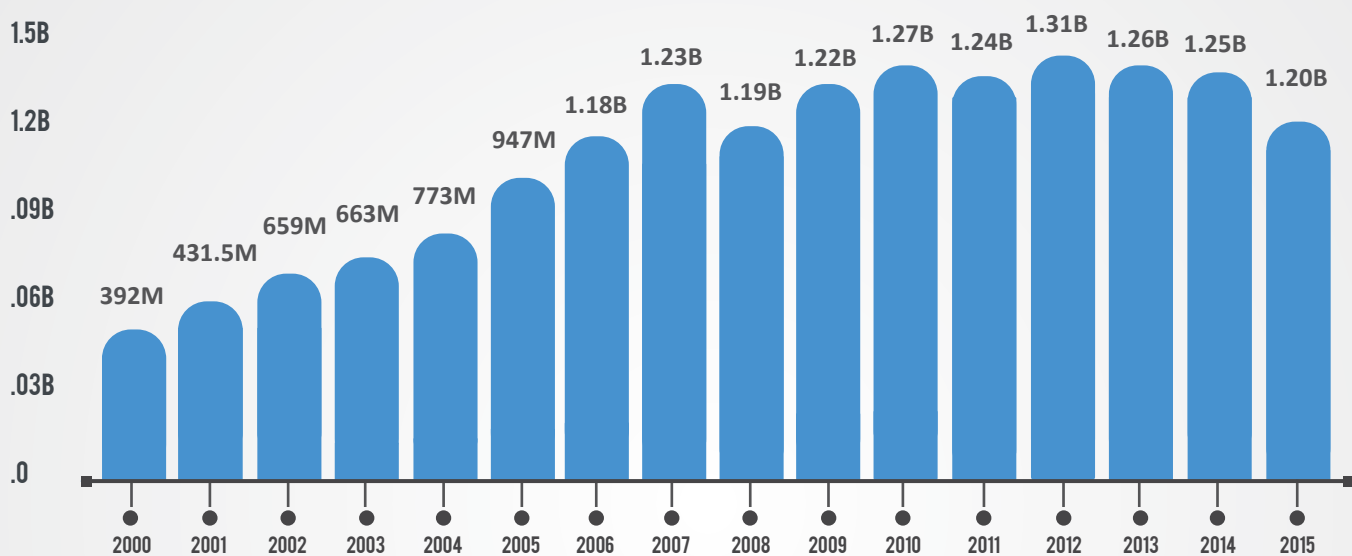
Investment priorities to fund innovation in a challenging global health landscape

HIV Prevention Research & Development Investments [2000-2015] #HIVPxinvestment

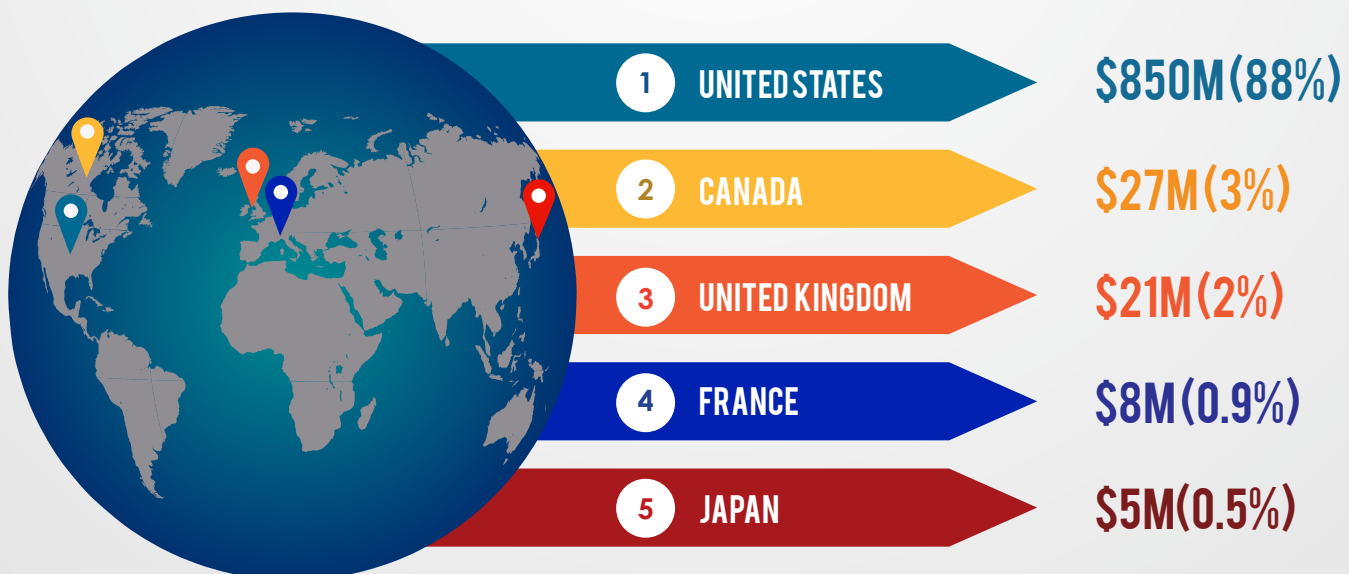
In 2015, reported funding for HIV prevention R&D decreased 4% from US\$1.25 billion in 2014 to US\$1.20 billion, continuing more than a decade of what has been essentially flat funding.

Methodology: Since 2000, the Resource Tracking for HIV Prevention R&D working group (formerly the HIV Vaccines & Microbicides Resource Tracking Working Group) has employed a comprehensive methodology to track trends in research and development (R&D) investments.

GLOBAL HIV PREVENTION R&D INVESTMENT, 2014-2015 (US\$MILLIONS)



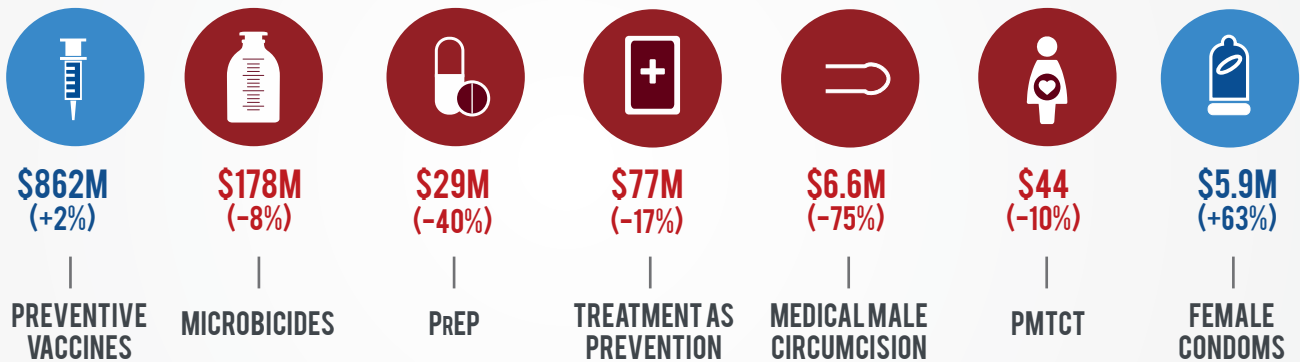
TOP FIVE COUNTRIES INVESTING IN HIV PREVENTION R&D, 2015



COMMERCIAL, PHILANTHROPIC, AND PUBLIC INVESTMENT IN HIV PREVENTION R&D (US\$ MILLIONS)



2015 INVESTMENTS FOR HIV PREVENTION R & D AND % CHANGE: 2014 - 2015 (US\$MILLIONS)



GLOBAL SCALE OF 2015 HIV PREVENTION TRIAL PARTICIPANTS



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